

FINANCIAL SUMMARY



Current Stock Price (LKR)

NATIONS TRUST BANK PLC

4Q analysis

LKR 58.00

REVENUE

32.94 Bn

6.62 Bn 17% YoY

NET PROFIT

3.80 Bn

344.22 Mn 10% YoY

EPS

LKR 13.38

PER

4.33 TTM

PBV

420x



Stock
Exchange
Mentoring

FURTHER ON STATS

■ GROUP REVENUE / INTEREST INCOME HAS BEEN DROPPED BY 17% DURING THE PERIOD WHEN COMPARED WITH THE PREVIOUS QUARTER WHICH HAS LED TO HAVE 10% DECREASE OF THE NET PROFIT DURING THE 4Q.

■ NET ASSETS PER SHARE HAS BEEN SIGNIFICANTLY INCREASED BY 11% DURING THE PERIOD FROM 106.9 (4Q2019) TO 119.15 (4Q2020)

■ NET NON-PERFORMING ADVANCES HAS BEEN DECREASED DURING THE PERIOD FROM 2.65% (4Q2019) TO 2.53% (4Q2020)

■ GROUP ENJOYS WITH THE 24% TAX RATE WHICH IS IMPOSED BY THE GOVERNMENT INSTEAD OF 28% TAX RATE.

■ PARENT OF THE GROUP IS THE BANK AND IT HAS THREE FULLY OWN SUBSIDIARIES AS AT 31 DECEMBER 2020. BANK AND TREASURY FUNCTIONS ARE PERFORMING WELL IN THE GROUP AS FAR AS GROWTH IS CONCERNED.

■ BANK RECOGNISED AN ADDITIONAL IMPAIRMENT PROVISIONS AGAINST ITS INVESTMENT IN SRI LANKA DEVELOPMENT BONDS (SLDBS) AND SRI LANKA INTERNATIONAL SOVEREIGN BONDS (SLISBS) DURING THE YEAR. OWING TO THE DOWNGRADING OF THE COUNTRY'S SOVEREIGN RATING DURING THE YEAR.



